

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 2, 2004

REGISTRATION NO.: 24610

BONDS ISSUED BY: City of Black Jack

AMOUNT OF ISSUE: \$4,500,000.00 (a portion of \$6,500,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: July 8, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving city streets

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000%	\$ 105,000.00	03/01/2005
2.000%	165,000.00	03/01/2006
2.500%	170,000.00	03/01/2007
3.000%	175,000.00	03/01/2008
3.125%	180,000.00	03/01/2009
3.500%	185,000.00	03/01/2010
3.500%	190,000.00	03/01/2011
3.750%	200,000.00	03/01/2012
3.875%	205,000.00	03/01/2013
4.000%	215,000.00	03/01/2014
4.125%	220,000.00	03/01/2015
4.250%	230,000.00	03/01/2016
4.300%	240,000.00	03/01/2017
4.400%	250,000.00	03/01/2018
4.500%	265,000.00	03/01/2019
4.500%	275,000.00	03/01/2020
	285,000.00	03/01/2021 *
	300,000.00	03/01/2022 *
4.650%	585,000.00	03/01/2022
	315,000.00	03/01/2023 *
	330,000.00	03/01/2024 *
4.750%	645,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$4,450,237.65

INTEREST RATE: 4.4442%

ASSESSED VALUATION: \$65,046,001

INDEBTEDNESS: (Including this issue) \$6,500,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...753 No...396

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable